

LEGACY SOCIETY

**PLANNED
GIVING**



LEAVE MORE THAN FOOTPRINTS—LEAVE YOUR LEGACY

Support the wild lands and waters of New York State for generations to come through planned giving with the Adirondack Mountain Club.

POSTHUMOUS GIFTS

Bequests: Leave a specific asset or a percentage of your estate in your will.

Retirement Plans: Name Adirondack Mountain Club as a full or partial beneficiary of your 401(k), 403(b), IRA, or other retirement plan.

Life Insurance: You can name Adirondack Mountain Club as a whole or partial beneficiary of your policy.

Sample Bequest Language: *"I bequeath [INSERT \$ AMOUNT] [OR] [INSERT PROPERTY DESCRIPTION] to Adirondack Mountain Club, 494 Maple Ave Ste 1, Saratoga Springs, NY 12866 to be used or disposed of as its Board of Directors in its sole discretion deems appropriate."*



**ADIRONDACK
MOUNTAIN
CLUB**

CONTACT: Jennifer Durán
JenniferD@adk.org
646-271-8697

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LIFETIME GIFTS

Gifts Of Cash: A gift of cash is the simplest and fastest way to protect the wild lands and waters of New York State.

Appreciated Securities: Donations of publicly traded stocks, bonds, or mutual fund shares may provide you with a tax deduction and help you avoid capital gains tax, all while supporting the ADK mission.

Donor Advised Funds (DAF): Giving through a DAF gives you an immediate charitable income tax deduction in the year of the donation, while allowing you to defer, to a future date or dates, the actual distribution of the gift to one or more charities of your choice.

Gifts Through Your IRA: If you are 70 ½ or older, a qualified charitable distribution allows you to avoid the income tax on up to \$108,000 per year by directing IRA distributions to the Adirondack Mountain Club.

Gifts Of Personal Property Or Real Estate: A donation of tangible personal property or real estate can offer you tax benefits and will be put to use to protect the public lands and waters of New York State.

Other Options: Work with your advisor to establish a split-interest gift that provides you with income during your lifetime.



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